

BOROSIL®

Borosil Limited

CIN : L36100MH2010PLC292722

Registered & Corporate Office :

1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051, India.

T +91 22 6740 6300

F +91 22 6740 6514

E borosil@borosil.com

W www.borosil.com

February 23, 2022

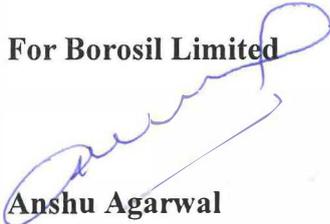
To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir/ Ma'am,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Composite Scheme of Arrangement between Borosil Limited (“BL” or “Demerged Company”) and Klass Pack Limited (“KPL” or “Resulting Company” or “Transferee Company”) and Borosil Technologies Limited (“BTL” or “Transferor Company”) and their respective shareholders and creditors (‘Scheme’)

In connection with the above, we hereby confirm that we have initiated the process of obtaining the “No Objection Certificate” from the lending scheduled commercial banks/~~financial institutions/debenture trustees~~ as required under Para A (2) (k) of Part I of SEBI Master Circular dated November 23, 2021 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For Borosil Limited


Anshu Agarwal

Company Secretary & Compliance Officer

FCS-9921

