

Borosil Glass Works Limited

CIN: L99999MH1962PLC012538

Registered & Corporate Office:
1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051, India. T +91 22 6740 6300 W www.borosil.com

Details of Capital evolution of Borosil Glass Works Limited ('Transferee Company' or 'the Demerged Company')

Date of Issue	No. of shares	Issue Price	Type of Issue (IPO/FPO/ Preferential	Cumulative capital	Whether listed, if not
	issued/	(Rs.)	Issue/ Scheme/	(No of	listed, give reasons
	brought back		Bonus/ Rights, etc.)	shares)	thereof
November 30, 1962	90	10	Share capital	90	Yes.
11010111501 00, 1502			subscription		The Shares
May 16, 1963	2,51,750	10	Technical Collaboration	2,51,840	of the
			Agreement	, ,	Company are
May 31, 1963	1,24,900	10	Firm Allotment	3,76,740	listed on
July 5, 1963	3,85,760	10	Firm Allotment	7,62,500	BSE Limited
August 17, 1963	1,43,600		Scheme of Amalgamation	9,06,100	and National
February 4, 1964	2,00,000	10	Technical Collaboration	11,06,100	Stock
			Agreement		Exchange of
April 18, 1964	2,00,000	10	Technical Collaboration	13,06,100	India Limited.
	======	4.0	Agreement	12.75.100	Lillited.
June 27, 1964	70,000	10	Technical Collaboration	13,76,100	
0 1 1 00 1001	20.000	10	Agreement	10.06.100	
September 26, 1964	20,000	10	Technical Collaboration	13,96,100	
December 19, 1064	40,000	10	Agreement Technical Collaboration	14,36,100	
December 18, 1964	40,000	10	Agreement	14,36,100	
May 18, 1965	20,000	10	Technical Collaboration	14,56,100	
May 18, 1905	20,000	10	Agreement	14,50,100	
August 6, 1965	9,256	10	Technical Collaboration	14,65,356	
language of 1900	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Agreement	,,	
January 28, 1966	9,089	10	Technical Collaboration	14,74,445	
	· ·		Agreement		
September 30, 1966	4,586	10	Technical Collaboration	14,79,031	
			Agreement		
July 10, 1968	14,477	10	8884 Shares to	14,93,508	
(Industrial & Engineering	^	
			Apparatus Co. Pvt Ltd		
			5593 Shares against		
			Technical Collaboration Agreement		
January 28, 1969	2,182	10	Technical Collaboration	14,95,690	
January 28, 1909	2,102	10	Agreement	14,95,090	
July 21, 1970	357	10	Technical Collaboration	14,96,047	
ouly 21, 1570	307	10	Agreement	11,50,017	
October 21, 1970	16	10	Allotment against	14,96,063	
			fraction of shares	,,,,,,,,,,	
August 20, 1982	7,48,031	10	Bonus issue	22,44,094	
February 14, 1991	11,76,852	100	Convertible Debentures	34,20,946	
			in to Equity		
1991-1992*	7,433			34,28,379	
1992-1993*	250			34,28,629	



1993-1994*	199			34,28,828
1994-1995*	250			34,29,078
March 24, 2007	1,79,390	276.50	Preferential issue	36,08,468
			(conversion of warrant)	
July 16, 2008	3,55,460	276.50	Preferential issue	39,63,928
			(conversion of warrant)	
October 10, 2012**	(9,57,928)	850	Buyback	30,06,000
February 11, 2016***	(6,96,000)	2500	Buyback	23,10,000
September 15,	2,31,00,000	1	Sub-division of Equity	2,31,00,000
2017****			Shares from face value of	
			Rs. 10/- to Re. 1/- each	

^{*} The Company issued 8,132 Equity Shares between the years 1991-1992 to 1994-1995. However, the relevant records in respect of the allotment of the same are not available.

For Borosil Glass Works Limited

Place: Mumbai Date: 13.07. 2018

Gita Yadav Company Secretary

^{**} The buyback offer was closed on October 10, 2012 and 957,928 equity shares were extinguished in accordance with the Buyback Regulations.

^{***} The buyback offer was closed on February 11, 2016 and 696,000 equity shares were extinguished in accordance with the Buyback Regulations.

^{****}The Company sub divided face value of its shares from Rs. 10/- per share to Re. 1/- per share.

PHONE: 022-2492 4382

VYLINE GLASS WORKS LIMITED

Regd Office: 107, Famous Cine Studio Building, 20, Dr. E. Moses Road, Mahalaxmi, Mumbai - 400 011.

CIN: U26109MH1987PLC215465

Details of Capital Evolution of Vyline Glass Works Limited ('the Transferor Company 1')

Date of Issue	No. of shares	Issue Price	Type of Issue (IPO/FPO/	Cumulative capital (No.	Whether listed, if
	issued	(Rs.)	Preferential	of shares)	not listed,
*			Issue/	2	give
		e.	Scheme/		reasons
0	×		Bonus/	e e	thereof
			Rights, etc.)	-	
04 June, 1987	700	10	Initial	700	No. The
*	583	*	Subscription	9	Shares of
16 August, 1988	518000	10	Further issue	518700	the
09 November, 1988	182000	10	Further issue	700700	Company
20 December, 1988	99300	10	Further issue	800000	are not
31 March, 1989	50000	10	Further issue	850000	listed on
31 March, 1989	600000	10	Further issue	1450000	any Stock
27 March, 1996	500000	10	Conversion of	1950000	Exchange,
5 W		×	CCPS into	•	being
	0		Equity		closely held
· · · · · · · · · · · · · · · · · · ·			2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		Company

For Vyline Glass Works Limited

Som Chand Mehta

Director (DIN: 07238211)

Date: 13/07/2018

Place: Mumbai

FENNEL INVESTMENT AND FINANCE PRIVATE LIMITED

Regd. Off.: 1101,11th Floor, Crescenzo, G-Block, Plot No C-38, Opp. MCA Club, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Tel. No. (022) 67406300, Email ID: fennelinvestment@yahoo.com
CIN No. U65993MH2002PTC294528

Date:13/07/2018

Details of Capital evolution of Fennel Investment and Finance Private Limited ('Transferor Company 2')

Date of Issue	No. of shares issued	Issue	Type of Issue	Cumulative	Whether listed,
** . **		Price	(IPO/FPO/	capital (No of	if not listed, give
	<i>a</i>	(Rs.)	Preferential Issue/	shares)	reasons thereof
	v		Scheme/ Bonus/		
			Rights, etc.)		
23.02.2002	26000	10/-	Private Placement	26000	No, the Shares
27.02.2002	2074000	10/-	Private Placement	2100000	of the Company
28.09.2002	6000000	10/-	Private Placement	8100000	are not listed on
02.06.2003	3290000	10/-	Private Placement	11390000	any Stock
13.07.2011	(5684000)-	10/-	Scheme of	5706000	Exchange.
2 2 2 2	Capital stands	20	Amalgamation		17
	Cancelled due to cross			-	
	holding of the Arica			*	
	Trading Private		3		
ii e	Limited, the		a .		
	Amalgamating		*		
	Company as per the				
	scheme of				_
* × × ×	Amalgamation as per		9		2
	the Hon'ble High			. `\	×
	Court, Calcutta order		*	7	
	dated 13.07.2011				
26.08.2011	3343000-	10/-	Scheme of	9049000	1
	Allotted to the		Amalgamation	2	
, i ×	Shareholders of the				
	Amalgamating		N.		-
-	Company other than			20	
	cash as per the		4		
= :	Hon'ble High Court,				*
	Calcutta order dated		*		
10	13.07.2011, on		,		
4	26.08.2011 as per the		*		-
, v	Board Resolution			*	

For Fennel Investment and Finance Private Limited

Bajrang Lal Kheruka

Director

DIN-00016861

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| Gujarat Borosil Limited

CIN^{*}: L26100GJ1988PLCO11663 1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

T- +9122 6740 6300 W www.borosil.com

Details of Capital evolution of Gujarat Borosil Limited ('Transferor Company 3')

Date of Issue	No. of shares issued/	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of	Whether listed, if not listed, give
	brought back			shares)	reasons thereof
20/01/1989	70	10	Subscribers to Memorandum of Association	70	Yes. The Shares of
17/03/1993	29555000	10	Initial Public offer	29555070	the Company
10/06/1994	1440000	10	Preferential – conversion of term loan into equity shares	30995070	are listed on BSE Limited.
11/11/1994	1942000	10	Preferential – conversion of term loan into equity shares	32937070	1
11/11/1994	1424930	14.05	Preferential issue - Promoters	34362000	
03/01/2003	-94500	0	Forfeiture of Equity Shares	34267500	
14/02/2003	-	-	Reduction of Equity Share capital by reducing the face value from Rs.10 to Rs.5	34267500	
29/03/2003	33940000	5	Preferential allotment -Issue under BIFR order	68207500	

Preference share:

Date of Issue	No. of shares issued/ brought back	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
17/03/2012	9000000	100	Issue of Preference shares	9000000	No. As Preference shares are allotted to sole preference shareholder

For Gujarat Borosil Limited

Kishor Talreja Company Secretary



Registered Office & Works:

Ankleshwar-Rajpipla Road, Village Govali, Tal. Jhagadia, Dist. Bharuch- 393001, (Gujarat), India T +91 2645-258100 F +91 2645-258235 E aborosil@borosil.com



ISO 9001:2008











OHSAS 18001:2007

> www.tuv.com ID 9105060720





Hopewell Tableware Pvt. Ltd.

A 100% subsidiary of Borosil Glass Works Limited Factory:

Village-Balekhan, PS-Anatpura, Near Govindgarh, NH-52, Sikar Road, Chomu, Jaipur- 303807, Rajasthan, India

CIN: U26913MH2010PTC292722

Details of Capital evolution of Hopewell Tableware Private Limited - Equity Shares

Date of	No. of shares	Issue	Type of Issue	Cumulative	Whether listed,
Issue	issued	Price	(IPO/FPO/	capital	if not listed,
		(Rs.)	Preferential Issue/	(No of	give reasons
			Scheme/ Bonus/	shares)	thereof
			Rights, etc.)		
25/11/2010	10,000	10/-	Memorandum	10,000	No. The Shares of
			Subscriber		the Company are
30/05/2011	919,595	10/+10/-	Rights Issue	929,595	not listed on any
		Premium			Stock Exchange
25/02/2012	10,000	10/-+	Rights Issue	939,595	since Borosil
		20/-			Glass Works
		Premium			Limited along
24/03/2012	939,595	10/-	Bonus Issue	1,879,190	with its nominee,
26/03/2012	3,120,810	10/-	Rights Issue	5,000,000	are the only
28/12/2012	10,250,000	10/-	Rights Issue	15,250,000	shareholders of
26/12/2013	7,000,000	10/-	Rights Issue	22,250,000	the Company.
20/05/2015	2,600,000	10/-	Rights Issue	24,850,000	
09/06/2015	900,000	10/-	Rights Issue	25,750,000	

For Hopewell Tableware Private Limited

Ashok Jain Director

DIN: 00025125

Date: July 13, 2018 Place: Mumbai



Hopewell Tableware Pvt. Ltd.

A 100% subsidiary of Borosil Glass Works Limited Factory:

Village-Balekhan, PS-Anatpura, Near Govindgarh, NH-52, Sikar Road, Chomu, Jaipur- 303807, Rajasthan, India

CIN: U26913MH2010PTC292722

Details of Capital evolution of Hopewell Tableware Private Limited - Preference Shares

Date of Issue	No. of shares issued	Issue Price (Rs.)	Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.)	Cumulative capital (No of shares)	Whether listed, if not listed, give reasons thereof
21/03/2016	22,000,000	10/-	Conversion of Unsecured Loan in to 6% Optionally Convertible Non- cumulative Redeemable Preference Shares	22,000,000	No. The Shares of the Company are not listed on any Stock Exchange since there is
28/04/2016	6,000,000	10/-	Conversion of Unsecured Loan in to 6% Optionally Convertible Non- cumulative Redeemable Preference Shares	28,000,000	only one shareholder.

For Hopewell Tableware Private Limited

Ashok Jain Director

DIN: 00025125

Date: July 13, 2018 Place: Mumbai