

BOROSIL GLASS WORKS LIMITED

Regd. Office : Khanna Construction House, 44, Dr. R. G. Thadani Marg, Worli, Mumbai - 400 018.

April 18, 2012

Bombay Stock Exchange Limited
Dept. of Corporate Services
Rotunda Bldg., 1st Floor
B S Marg, Fort
Mumbai-400 001

Dear Sirs

REF: SCRIP CODE: 502219

Sub: Buyback of equity shares by Borosil Glass Works Limited (BGWL)

Reporting of extinguishment of shares bought back in terms of Regulation 19(4) of SEBI (Buy Back of Securities) Regulations, 1998.

| Reconciliation of Share Capital of the Company (Pre and Post extinguishment) | | | |
|--|---|---------------|------------------------|
| Sr No. | Particulars | No. of shares | Share Capital (In Rs.) |
| 1 | Paid up shares capital (Pre Extinguishment) | 39,63,928 | 3,96,39,280/- |
| 2 | Shares extinguished till date | 8,28,577 | 82,85,770/- |
| 3 | Shares being extinguished | 1,249 | 12,490/- |
| | Paid up share capital (Post Extinguishment) | 31,34,102 | 3,13,41,020/- |

Yours sincerely,
For Borosil Glass Works Limited



Swati Sahukara
Company Secretary & Compliance Officer



Sales Offices:

403/404, Kalyandas Udyog Bhavan, Near Century Bazar, Worli, MUMBAI - 400 025.

Dabriwala House, 4th Floor, 10, Middleton Row, KOLKATA - 700 071.

19/90, Connaught Circus, NEW DELHI - 110 001.

New No. 20. Old No.9, 1st Floor, Brahadammal Road, Nungambakkam, CHENNAI - 600034.