

**Introductory sub-table (I)(a)**

<b>Name of the Company: BOROSIL GLASS WORKS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 502219,BOROSIL,Equity</b>			
<b>Quarter ended: December 2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up shares of the company, assuming full conversion of warrants and convertible securities</b>			
<b>3840287</b>			

**Statement Showing Shareholding Pattern**

Category code	Category of Shareholder	Number of Shareholders	Table I(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
			(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	279345	279345	7.27	7.27	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	1843491	1843491	48.00	48.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>2122836</b>	<b>2122836</b>	<b>55.27</b>	<b>55.27</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/Foreign Individuals)	1	76415	76415	1.99	1.99	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>1</b>	<b>76415</b>	<b>76415</b>	<b>1.99</b>	<b>1.99</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>8</b>	<b>2199251</b>	<b>2199251</b>	<b>57.26</b>	<b>57.26</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	400	400	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	5	362	100	0.01	0.01	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	1	100	100	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	544412	544412	14.18	14.18	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>10</b>	<b>545274</b>	<b>545012</b>	<b>14.20</b>	<b>14.20</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	109	379627	377745	9.89	9.89	0	0.00
(b)	Individuals							
i	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3734	447733	254978	11.66	11.66	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	4	131448	131448	3.42	3.42	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing members	24	46128	46128	1.20	1.20	0	0.00
(c-ii)	NRI	68	28856	26906	0.75	0.75	0	0.00
(c-iii)	Foreign Nationals	3	975	0	0.03	0.03	0	0.00
(c-iv)	Borossil-Buy Back A/c	1	60995	60995	1.59	1.59	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>3943</b>	<b>1095762</b>	<b>898200</b>	<b>28.54</b>	<b>28.54</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3953</b>	<b>1641036</b>	<b>1443212</b>	<b>42.74</b>	<b>42.74</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>3961</b>	<b>3840287</b>	<b>3642463</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3961</b>	<b>3840287</b>	<b>3642463</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Note : During the Quarter consequent to Buyback of shares, 123641 equity shares of the company were extinguished.

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gujarat Fusion Glass Ltd	1492936	38.87	0	0.00	0.00	0	0	0	0	38.87
2	Croton Trading Private Limited	226498	5.90	0	0.00	0.00	0	0	0	0	5.90
3	Fennel Inv & Finance Private Ltd	124057	3.23	0	0.00	0.00	0	0	0	0	3.23
4	Bajrang Lal Kheruka	76415	1.99	0	0.00	0.00	0	0	0	0	1.99
5	Pradeep Kumar Kheruka	76415	1.99	0	0.00	0.00	0	0	0	0	1.99
6	Shreevar Kheruka	50100	1.30	0	0.00	0.00	0	0	0	0	1.30
7	Kiran Kheruka	76415	1.99	0	0.00	0.00	0	0	0	0	1.99
8	Rekha kheruka	76415	1.99	0	0.00	0.00	0	0	0	0	1.99
<b>TOTAL</b>		<b>2199251</b>	<b>57.26</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>57.26</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same	Number of convertible securities held	% w.r.t total number of convertible securities	
1	Mavi Investment Fund Limited	304712	7.93	0	0	0	0	7.93
2	Kent Resorts Private Limited	244700	6.37	0	0	0	0	6.37
3	Cresta Fund Ltd	160000	4.17	0	0	0	0	4.17
4	Lotus Global Investments Ltd	79700	2.08	0	0	0	0	2.08
5	B.G.W.L-Buy Back A/c *	60995	1.59	0	0	0	0	1.59
6	Vaishali Arya	60057	1.56	0	0	0	0	1.56
7	Chotila Silica Private Limited	59868	1.56	0	0	0	0	1.56
<b>TOTAL</b>		<b>970032</b>	<b>25.26</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.26</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the	
1	Mavi Investment Fund Limited	304712	7.93	0	0	0	0	7.93
2	Kent Resorts Private Limited	244700	6.37	0	0	0	0	6.37
<b>TOTAL</b>		<b>549412</b>	<b>14.31</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>14.31</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

\* The Company i.e. Borosil Glass Works Ltd. (BGWL) was holding 60,995 Equity Shares in its Buy-back A/c on 31st December, 2011