

November 24, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543212	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: BOROLTD
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Dear Sirs,

Sub : Intimation to shareholders holding equity shares in physical form**Ref : Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ('Scheme')**

- a) In accordance with the provisions of the Scheme, "3 (Three) fully paid up equity shares of INR 1/- each of Klass Pack Limited, Resulting Company (post proposed re-organisation of share capital) will be allotted for every 4 (Four) fully paid up equity shares of INR 1/- each of Borosil Ltd." to the shareholders of the Company whose names are recorded in the register of members and / or records of the depository, as on the Record Date.
- b) The Company vide its letter dated November 22, 2023 had intimated that the Record Date has been fixed as December 05, 2023.
- c) In terms of Clause 8.4 of the Scheme, the Resulting Company New Equity Shares shall be issued in dematerialised form only.
- d) In terms of Clause 8.4 of the Scheme, the shareholders of the Company holding equity shares in physical form are requested to send a letter addressed to the Registrar and Transfer Agent of the Company (viz., Universal Capital Securities Pvt. Ltd.) ("UniSec") at their office situated at C -101, 247 Park, LBS Road, Vikhroli West, Mumbai – 400083 containing details as mentioned hereunder along with a copy of self-attested PAN and self-attested client master of their demat account, either by email, post, speed post, courier, or hand delivery so as to reach to UniSec, prior to the Record Date so as to enable Klass Pack Limited to issue the New Equity Share(s) in dematerialised form;

Folio No.	
DP - Client ID	
Name of Shareholder(s) as per demat account	
Address	
E-mail Address	
Contact Details	
No. of shares held in Borosil Limited	

BOROSIL®**Borosil Limited**

CIN : L36100MH2010PLC292722

Registered & Corporate Office :1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.

T +91 22 6740 6300

F +91 22 6740 6514

E borosil@borosil.com

W www.borosil.com

- e) In the event the above details are not received from the shareholders holding equity shares in physical form on or before the date aforementioned or if the details provided do not permit electronic credit of the New Equity Shares, then Klass Pack Limited shall allot and credit such Equity Shares into a separate suspense demat account and the same shall be transferred to the respective shareholder once such shareholder provides details of his / her / its demat account to the Company, along with such other documents as may be required.

You are requested to take the same on record.

Thanking you.

For Borosil Limited

Anshu Agarwal
Company Secretary & Compliance Officer
FCS - 9921