

November 02, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 543212	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: BOROLTD
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Dear Sirs,

Sub. : Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Ref. : Composite Scheme of Arrangement amongst Borosil Limited and Klass Pack Limited and Borosil Technologies Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (‘Scheme’)

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform that the Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) has by an order pronounced today, sanctioned the Scheme. The copy of the said order can be viewed at: [NCLT Order](#).

The receipt of the certified copy of the NCLT Order along with the sanctioned Scheme attached thereto, is awaited.

The Scheme will become effective upon filing of certified copy of the NCLT Order with the Registrar of Companies, Mumbai – Maharashtra, within the prescribed timelines.

The Company and Klass Pack Limited will take necessary steps including fixing the record date for allotment and listing of equity shares of Klass Pack Limited (to be renamed as *Borosil Scientific Limited*).

Kindly take the same on record.

Yours faithfully,

For **Borosil Limited**

Anshu Agarwal
Company Secretary and Compliance Officer
FCS - 9921