

Pre Scheme Shareholding Pattern (without PAN) under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity	Borosil Ltd
2.	Scrip Code/Name of Scrip/Class of Security	BSE - 543212 & NSE - BOROLTD
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on February 11, 2022
a.	If under 31(1)(b) then indicate the report for Quarter ending	
b.	If under 31(1)(c) then indicate date of allotment/extinguishment	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021. As on February 11, 2022, transmission of his holdings in the Company is pending.

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For Borosil Limited.

Anshu Agarwal
Company Secretary

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	11	8,04,10,776	-	-	8,04,10,776	70.44%	8,04,10,776	-	8,04,10,776	70.44%	-	70.44%	-	-	NA	NA	8,04,10,776
(B)	Public	73,919	3,37,43,891	-	-	3,37,43,891	29.56%	3,37,43,891	-	3,37,43,891	29.56%	-	29.56%	-	-	NA	NA	3,05,45,393
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	73,930	11,41,54,667	-	-	11,41,54,667	100.00%	11,41,54,667	-	11,41,54,667	100.00%	-	100.00%	-	-	NA	NA	11,09,56,169

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Borosil Ltd

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)		(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C)	(XII)	(XIII)		(XIV)		
1	Indian																	
(a)	Individuals / Hindu Undivided Family		5	6,18,87,412	-	-	6,18,87,412	54.21%	6,18,87,412	-	6,18,87,412	54.21%	-	-	-	-	6,18,87,412	
	Rekha Kheruka	Promoter Group	1	1,64,31,587	-	-	1,64,31,587	14.39%	1,64,31,587	-	1,64,31,587	14.39%	-	-	-	-	1,64,31,587	
	Kiran Kheruka	Promoter Group	1	1,64,02,366	-	-	1,64,02,366	14.37%	1,64,02,366	-	1,64,02,366	14.37%	-	-	-	-	1,64,02,366	
	Bajrang Lal Kheruka	Promoters	1	1,38,68,050	-	-	1,38,68,050	12.15%	1,38,68,050	-	1,38,68,050	12.15%	-	-	-	-	1,38,68,050	
	Pradeep Kumar Kheruka	Promoters	1	1,32,33,662	-	-	1,32,33,662	11.59%	1,32,33,662	-	1,32,33,662	11.59%	-	-	-	-	1,32,33,662	
	Shreevar Kheruka	Promoters	1	19,51,747	-	-	19,51,747	1.71%	19,51,747	-	19,51,747	1.71%	-	-	-	-	19,51,747	
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (Specify)		5	54,36,025	-	-	54,36,025	4.76%	54,36,025	-	54,36,025	4.76%	-	-	-	-	54,36,025	
	Gujarat Fusion Glass Lp	Promoter Group	1	31,36,404	-	-	31,36,404	2.75%	31,36,404	-	31,36,404	2.75%	-	-	-	-	31,36,404	
	Spartan Trade Holdings Lp	Promoter Group	1	11,47,313	-	-	11,47,313	1.01%	11,47,313	-	11,47,313	1.01%	-	-	-	-	11,47,313	
	Borosil Holdings Lp	Promoter Group	1	9,18,179	-	-	9,18,179	0.80%	9,18,179	-	9,18,179	0.80%	-	-	-	-	9,18,179	
	Associated Fabricators Lp	Promoter Group	1	2,34,111	-	-	2,34,111	0.21%	2,34,111	-	2,34,111	0.21%	-	-	-	-	2,34,111	
	Sonargaon Properties Lp	Promoter Group	1	18	-	-	18	0.00%	18	-	18	0.00%	-	-	-	-	18	
	Bodies Corporate		1	1,30,87,339	-	-	1,30,87,339	11.46%	1,30,87,339	-	1,30,87,339	11.46%	-	-	-	-	1,30,87,339	
	Croton Trading Private Limited	Promoter Group	1	1,30,87,339	-	-	1,30,87,339	11.46%	1,30,87,339	-	1,30,87,339	11.46%	-	-	-	-	1,30,87,339	
	Sub Total (A)1		11	8,04,10,776	-	-	8,04,10,776	70.44%	8,04,10,776	-	8,04,10,776	70.44%	-	-	-	-	8,04,10,776	
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub Total (A)2		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)1+(A)2		11	8,04,10,776	-	-	8,04,10,776	70.4%	8,04,10,776	-	8,04,10,776	70.44%	-	-	-	-	8,04,10,776	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



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Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Institutions																
(a)	Mutual Fund	1	16,000	-	-	16,000	0.01%	16,000	-	16,000	0.01%	-	-	NA	NA	16,000	
(b)	Venture Capital Funds	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-	
(c)	Alternate Investment Funds	2	45,046	-	-	45,046	0.04%	45,046	-	45,046	0.04%	-	-	NA	NA	45,046	
(d)	Foreign Venture Capital Investors	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-	
(e)	Foreign Portfolio Investor	9	30,39,693	-	-	30,39,693	2.66%	30,39,693	-	30,39,693	2.66%	-	-	NA	NA	30,39,693	
	Government Pension Fund Global	1	19,45,034	-	-	19,45,034	1.70%	19,45,034	-	19,45,034	1.70%	-	-	NA	NA	19,45,034	
(f)	Financial Institutions / Banks	4	14,000	-	-	14,000	0.01%	14,000	-	14,000	0.01%	-	-	NA	NA	4,000	
(g)	Insurance Companies	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-	
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-	
(i)	Any Other (Specify)	-	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-	
	Sub Total (B)(1)	16	31,14,739	-	-	31,14,739	2.73%	31,14,739	-	31,14,739	2.73%	-	-	NA	NA	31,04,739	
	Central Government/ State Government(s)/ President of India	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
2	Sub Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
3	Non-Institutions																
(a)	Individuals													NA	NA		
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	71,611	2,05,69,239	-	-	2,05,69,239	18.02%	2,05,69,239	-	2,05,69,239	18.02%	-	-	NA	NA	1,86,94,495	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	3	21,45,000	-	-	21,45,000	1.88%	21,45,000	-	21,45,000	1.88%	-	-	NA	NA	21,45,000	
	Dipak Kanayalal Shah	-	11,57,000	-	-	11,57,000	1.01%	11,57,000	-	11,57,000	1.01%	-	-	NA	NA	11,57,000	
(b)	NBFCs registered with RBI	1	50	-	-	50	0.00%	50	-	50	0.00%	-	-	NA	NA	50	
	Trust Employee	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(d)	Overseas Depositories(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
(c)	Any Other (Specify)	2,288	79,14,863	-	-	79,14,863	6.93%	79,14,863	-	79,14,863	6.93%	-	-	NA	NA	66,01,109	
	IEPF	1	28,05,324	-	-	28,05,324	2.46%	28,05,324	-	28,05,324	2.46%	-	-	NA	NA	28,05,324	
	Investor Education And Protection Fund Authority Ministry Of Corporate Affairs	1	28,05,324	-	-	28,05,324	2.46%	28,05,324	-	28,05,324	2.46%	-	-	NA	NA	28,05,324	
	Trusts	2	3,231	-	-	3,231	0.00%	3,231	-	3,231	0.00%	-	-	NA	NA	3,231	
	Foreign Nationals	3	29,250	-	-	29,250	0.03%	29,250	-	29,250	0.03%	-	-	NA	NA	-	
	Hindu Undivided Family	1,071	7,75,614	-	-	7,75,614	0.68%	7,75,614	-	7,75,614	0.68%	-	-	NA	NA	7,75,614	
	Non Resident Indians	787	7,02,513	-	-	7,02,513	0.62%	7,02,513	-	7,02,513	0.62%	-	-	NA	NA	6,61,663	
	Other Directors / Relatives	3	31,500	-	-	31,500	0.03%	31,500	-	31,500	0.03%	-	-	NA	NA	31,500	
	Ltd Liability Partnership (L L P)	19	92,305	-	-	92,305	0.08%	92,305	-	92,305	0.08%	-	-	NA	NA	92,305	
	Unclaimed Shares	1	12,17,104	-	-	12,17,104	1.07%	12,17,104	-	12,17,104	1.07%	-	-	NA	NA	-	
	Borosil Limited Unclaimed Shares Suspense Account	1	12,17,104	-	-	12,17,104	1.07%	12,17,104	-	12,17,104	1.07%	-	-	NA	NA	-	
	Clearing Member	80	65,547	-	-	65,547	0.06%	65,547	-	65,547	0.06%	-	-	NA	NA	65,547	
	Bodies Corporate	321	21,92,475	-	-	21,92,475	1.92%	21,92,475	-	21,92,475	1.92%	-	-	NA	NA	21,65,925	
	Sub Total (B)(3)	73,903	3,06,29,152	-	-	3,06,29,152	26.83%	3,06,29,152	-	3,06,29,152	26.83%	-	-	NA	NA	2,74,40,654	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	73,919	3,37,43,891	-	-	3,37,43,891	29.56%	3,37,43,891	-	3,37,43,891	29.56%	-	-	NA	NA	3,05,45,393	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

(4) Shares under Category "Public" includes 12,17,104 fully paid up equity shares held in the Unclaimed suspense account and 28,05,324 fully paid up equity Shares held by Investor Education and Protection Fund (IEPF) Authority on which voting rights are frozen.



Borosil Ltd

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of [A+B+C2]	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of [A+B+C]	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of [A+B+C2]	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1 Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	

Note :

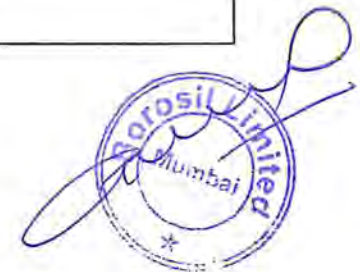
- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



BOROSIL LIMITED

Table V - Statement Showing details of significant beneficial owners (SBOs)

S.No	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:		Date of creation/ acquisition of significant beneficial interest
	(I)		(II)		(III)		(IV)
	Name	Nationality	Name	Nationality	Whether by Virtue of:		
					Shares	%	
					Voting Rights	%	
					Rights on Distributable or any other distribution	%	
					Exercise of Control		
					Exercise of Significant influence		
1	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Gujarat Fusion Glass LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	2.75%	
					Voting Rights	2.75%	
					Rights on Distributable or any other distribution	2.75%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	



2	Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian	Borosil Holdings LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	0.80%	
					Voting Rights	0.80%	
					Rights on Distributable or any other distribution	0.80%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	
3	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Spartan Trade Holdings LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	1.01%	
					Voting Rights	1.01%	
					Rights on Distributable or any other distribution	1.01%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	
4	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Associated Fabricators LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	0.21%	
					Voting Rights	0.21%	
					Rights on Distributable or any other distribution	0.21%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	



5	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Sonargaon Properties LLP	N.A.	Whether by Virtue of:		03.12.2020
					Shares	0.00%	
					Voting Rights	0.00%	
					Rights on Distributable or any other distribution	0.00%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	
Note:	<p>1. Details shown in Column III are indirect holding of the SBOs in the reporting company. For direct holding of the SBOs, please refer Table II of shareholding pattern.</p> <p>2. In accordance with the provisions of SEBI circular dated March 12, 2019, the above reported details are as per last form BEN-2 filed by the Company. Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021 and the Form BEN-2 for reporting the change in relation to SBOs of the Company shall be filed and reported accordingly within the prescribed time.</p>						

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "Borosil Limited" around the top edge and "Mumbai" in the center.

Pre Scheme Shareholding Pattern (without PAN) under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity	Klass Pack Limited (Unlisted Company)
2.	Scrip Code/Name of Scrip/Class of Security	Equity shares (Unlisted)
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on February 11, 2022
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

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For Klass Pack Limited

C.H. Chauhan

Company Secretary

Klass Pack Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	16,32,949	-	-	16,32,949	100.00%	16,32,949	-	16,32,949	100.00%	-	100.00%	-	-	NA	NA	16,32,949
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	7	16,32,949	-	-	16,32,949	100.00%	16,32,949	-	16,32,949	100.00%	-	100.00%	-	-	NA	NA	16,32,949



Klass Pack Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
	(i)		(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
1	Indian																		
(a)	Individuals / Hindu Undivided Family		5	1,90,582	-	-	1,90,582	11.67%	1,90,582	-	1,90,582	11.67%	-	-	-	-	-	1,90,582	
	Prashant Amin	Promoters	1	1,01,068	-	-	1,01,068	6.19%	1,01,068	-	1,01,068	6.19%	-	-	-	-	-	1,01,068	
	Pramila Amin	Promoters	1	80,525	-	-	80,525	4.93%	80,525	-	80,525	4.93%	-	-	-	-	-	80,525	
	Gangadhar Amin	Promoters	1	8,987	-	-	8,987	0.55%	8,987	-	8,987	0.55%	-	-	-	-	-	8,987	
	Shweta Amin	Promoters	1	1	-	-	1	0.00%	1	-	1	0.00%	-	-	-	-	-	1	
	Pravesh Amin	Promoters	1	1	-	-	1	0.00%	1	-	1	0.00%	-	-	-	-	-	1	
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Bodies Corporate		2	14,42,367	-	-	14,42,367	88.33%	14,42,367	-	14,42,367	88.33%	-	-	-	-	-	14,42,367	
	Borosil Limited	Promoters	1	13,46,967	-	-	13,46,967	82.49%	13,46,967	-	13,46,967	82.49%	-	-	-	-	-	13,46,967	
	Shiv Ganga Caterers Private Limited	Promoters	1	95,400	-	-	95,400	5.84%	95,400	-	95,400	5.84%	-	-	-	-	-	95,400	
	Sub Total (A)(1)		7	16,32,949	-	-	16,32,949	100.00%	16,32,949	-	16,32,949	100.00%	-	-	-	-	-	16,32,949	
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		7	16,32,949	-	-	16,32,949	100.0%	16,32,949	-	16,32,949	100.00%	-	-	-	-	-	16,32,949	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Klass Pack Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
							Class eg: X	Class eg: y								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI)= (VII)+(X) As a % of (A+B+C)	(a)	(b)	(a)	(b)	(XIV)
1	Institutions															
(a)	Mutual Fund	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(c)	Alternate Investment Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(d)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(e)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(f)	Financial Institutions / Banks	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(g)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(h)	Provident Funds/ Pension Funds	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(i)	Any Other (Specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Sub Total (B)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
2	Central Government/ State Government(s)/ President of India															
	Sub Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
3	Non-Institutions															
(a)	Individuals	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(b)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Trust Employee	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(d)	Overseas Depositories(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
(c)	Any Other (Specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	IEPF	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Hindu Undivided Family	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Non Resident Indians (Non Repat)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Other Directors / Relatives	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Non Resident Indians (Repat)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Body Corp-Ltd Liability Partnership	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Clearing Member	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Sub Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Klass Pack Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



KLASS PACK LIMITED

Table V - Statement Showing details of significant beneficial owners (SBOs)

S.No	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:		Date of creation/ acquisition of significant beneficial interest
	(I)		(II)		(III)		(IV)
	Name	Nationality	Name	Nationality	Whether by Virtue of:		
					Shares	%	
					Voting Rights	%	
					Rights on Distributable or any other distribution	%	
					Exercise of Control		
					Exercise of Significant influence		
1	Borosil Limited	N.A.	Borosil Limited (Holding Company)	N.A.	Whether by Virtue of:		
					Shares*	82.49%	
					Voting Rights*	82.49%	
					Rights on Distributable or any other distribution*	82.49%	12.02.2020
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	



2	Gangadhar Amin(Refer below note)	Indian	Shiv Ganga Caterers Private Limited	N.A.	Whether by Virtue of:		22.05.1994
					Shares	5.84%	
					Voting Rights	5.84%	
					Rights on Distributable or any other distribution	5.84%	
					Exercise of Control	No	
					Exercise of Significant influence	Yes	
*Represents holding of Borosil Limited in Klass Pack Limited							
Note:	Details shown in Column III are indirect holding of the SBOs in the reporting company. For direct holding of the SBOs, please refer Table II of shareholding pattern.						



Pre Scheme Shareholding Pattern (without PAN) under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity	Borosil Technologies Limited (Unlisted Company)
2.	Scrip Code/Name of Scrip/Class of Security	Equity shares (Unlisted)
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	This is pre-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on February 11, 2022
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note

Post scheme shareholding pattern of Borosil Technologies Limited is not applicable as it will stand amalgamated pursuant to the scheme

CERTIFIED TO BE TRUE COPY Borosil Technologies Limited

[Signature]
Authorised Signatory

Borosil Technologies Limited
Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities [as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+ (vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (viii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group*	1	95,84,043	-	-	95,84,043	100.00%	95,84,043	-	95,84,043	100.00%	-	100.00%	-	-	NA	NA	95,84,043
(B)	Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	1	95,84,043	-	-	95,84,043	100.00%	95,84,043	-	95,84,043	100.00%	-	100.00%	-	-	NA	NA	95,84,043

*Apart from Borosil Limited, there are 6 other individual nominees holding 1 share each on behalf of Borosil Limited



Borosil Technologies Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entry Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
							(VII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1	Indian																	
(a)	Individuals / Hindu Undivided Family																	
(b)	Central Government / State Government(s)																	
(c)	Financial Institutions / Banks																	
(d)	Any Other (Specify)																	
	Bodies Corporate																	
	Borosil Limited*	Promoter	1	95,84,043	-	95,84,043	100.00%	95,84,043	-	95,84,043	100.00%	-	100.00%	-	-	-	95,84,043	
	Sub Total (A)(1)		1	95,84,043	-	95,84,043	100.00%	95,84,043	-	95,84,043	100.00%	-	100.00%	-	-	-	95,84,043	
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)																	
(b)	Government																	
(c)	Institutions																	
(d)	Foreign Portfolio Investor																	
(e)	Any Other (Specify)																	
	Sub Total (A)(2)																	
	Total Shareholding Of Promoter And Promoter Group (A)+(A)(1)+(A)(2)		1	95,84,043	-	95,84,043	100.0%	95,84,043	-	95,84,043	100.00%	-	100.00%	-	-	-	95,84,043	

*Apart from Borosil Limited, there are 5 other individual nominees holding 1 share each on behalf of Borosil Limited

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Borosil Technologies Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C)	(XII)	(XIII)	(XIV)			
1	Institutions																
(a)	Mutual Fund																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Foreign Venture Capital Investors																
(e)	Foreign Portfolio Investor																
(f)	Financial Institutions / Banks																
(g)	Insurance Companies																
(h)	Provident Funds/ Pension Funds																
(i)	Any Other (Specify)																
	Sub Total (B)(1)																
	Central Government/ State Government(s)/ President of India																
	Sub Total (B)(2)																
2	Non-Institutions																
(a)	Individuals																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.																
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																
(b)	NBFCs registered with RBI																
	Trust: Employee																
(d)	Diverse Depositories(holding DRs) (balancing figure)																
(c)	Any Other (Specify)																
	IEPF																
	Trusts																
	Foreign Nationals																
	Hindu Undivided Family																
	Non Resident Indians (Non Repat)																
	Other Directors / Relatives																
	Non Resident Indians (Repat)																
	Body Corp-Ltd Liability Partnership																
	Clearing Member																
	Bodies Corporate																
	Sub Total (B)(3)																
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)																

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Borosil Technologies Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: Y	Total								
(I)	(II)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1 Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



BOROSIL TECHNOLOGIES LIMITED

Table V - Statement Showing details of significant beneficial owners (SBOs)

S.No	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:		Date of creation/ acquisition of significant beneficial interest
	(I)		(II)		(III)		(IV)
	Name	Nationality	Name	Nationality	Whether by Virtue of:		
				Shares	%		
				Voting Rights	%		
				Rights on Distributable or any other distribution	%		
				Exercise of Control			
				Exercise of Significant influence			
				Whether by Virtue of:			
1	Borosil Limited	N.A.	Borosil Limited (Holding Company)	N.A.	Shares*	100.00%	12.02.2020
					Voting Rights*	100.00%	
					Rights on Distributable or any other distribution*	100.00%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	

*Represents holding of Borosil Limited in Borosil Technologies Limited



Post Scheme Indicative Shareholding Pattern (without PAN) under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (there will be no change in the post scheme shareholding pattern, pursuant to the scheme)

1.	Name of Listed Entity	Borosil Ltd
2.	Scrip Code/Name of Scrip/Class of Security	BSE - 543212 & NSE - BOROLTD
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	This is post-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on February 11, 2022
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021. As on February 11, 2022, transmission of his holdings in the Company is pending.

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For Borosil Limited

Anshu Agarwal
Anshu Agarwal
Company Secretary

Borosil Ltd

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)		(xiv)		
(A)	Promoter & Promoter Group	11	8,04,10,776	-	-	8,04,10,776	70.44%	8,04,10,776	-	8,04,10,776	70.44%	-	70.44%	-	-	NA	NA	8,04,10,776
(B)	Public	73,919	3,37,43,891	-	-	3,37,43,891	29.56%	3,37,43,891	-	3,37,43,891	29.56%	-	29.56%	-	-	NA	NA	3,05,45,393
(C)	Non Promoter - Non Public																	
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	73,930	11,41,54,667	-	-	11,41,54,667	100.00%	11,41,54,667	-	11,41,54,667	100.00%	-	100.00%	-	-	NA	NA	11,09,56,169

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "Borosil Limited" and "Mumbai" around the perimeter. The signature is a cursive scribble that overlaps the stamp.

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of [A+B+C2]	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights		Total as a % of [A+B+C]			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(I)		(III)	(IV)	(V)	(VI)	(VII) = [(V)+(VI)+(VII)] As a % of [A+B+C2]	(IX)			(X)	(XI) = (VII)+(X) As a % of [A+B+C2]	(XII)		(XIII)		(XIV)	
1	Indian																
(a)	Individuals / Hindu Undivided Family		5	6,18,87,412	-	-	6,18,87,412	54.21%	6,18,87,412	-	6,18,87,412	54.21%	-	-	-	-	6,18,87,412
	Rekha Kheruka	Promoter Group	1	1,64,31,587	-	-	1,64,31,587	14.39%	1,64,31,587	-	1,64,31,587	14.39%	-	-	-	-	1,64,31,587
	Kiran Kheruka	Promoter Group	1	1,64,02,366	-	-	1,64,02,366	14.37%	1,64,02,366	-	1,64,02,366	14.37%	-	-	-	-	1,64,02,366
	Bajrang Lal Kheruka	Promoters	1	1,38,68,050	-	-	1,38,68,050	12.15%	1,38,68,050	-	1,38,68,050	12.15%	-	-	-	-	1,38,68,050
	Pradeep Kumar Kheruka	Promoters	1	1,32,33,662	-	-	1,32,33,662	11.59%	1,32,33,662	-	1,32,33,662	11.59%	-	-	-	-	1,32,33,662
	Shreevar Kheruka	Promoters	1	19,51,747	-	-	19,51,747	1.71%	19,51,747	-	19,51,747	1.71%	-	-	-	-	19,51,747
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other (Specify)		5	54,36,025	-	-	54,36,025	4.76%	54,36,025	-	54,36,025	4.76%	-	-	-	-	54,36,025
	Gujarat Fusion Glass Up	Promoter Group	1	31,36,404	-	-	31,36,404	2.75%	31,36,404	-	31,36,404	2.75%	-	-	-	-	31,36,404
	Spartan Trade Holdings Up	Promoter Group	1	11,47,313	-	-	11,47,313	1.01%	11,47,313	-	11,47,313	1.01%	-	-	-	-	11,47,313
	Borosil Holdings Up	Promoter Group	1	9,18,179	-	-	9,18,179	0.80%	9,18,179	-	9,18,179	0.80%	-	-	-	-	9,18,179
	Associated Fabricators Up	Promoter Group	1	2,34,111	-	-	2,34,111	0.21%	2,34,111	-	2,34,111	0.21%	-	-	-	-	2,34,111
	Sonargaon Properties Up	Promoter Group	1	18	-	-	18	0.00%	18	-	18	0.00%	-	-	-	-	18
	Bodies Corporate		1	1,30,87,339	-	-	1,30,87,339	11.46%	1,30,87,339	-	1,30,87,339	11.46%	-	-	-	-	1,30,87,339
	Croton Trading Private Limited	Promoter Group	1	1,30,87,339	-	-	1,30,87,339	11.46%	1,30,87,339	-	1,30,87,339	11.46%	-	-	-	-	1,30,87,339
	Sub Total [A][1]		11	8,04,10,776	-	-	8,04,10,776	70.44%	8,04,10,776	-	8,04,10,776	70.44%	-	-	-	-	8,04,10,776
2	Foreign																
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total [A][2]		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding Of Promoter And Promoter Group [A] = [A][1]+[A][2]		11	8,04,10,776	-	-	8,04,10,776	70.4%	8,04,10,776	-	8,04,10,776	70.44%	-	-	-	-	8,04,10,776

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Borosil Ltd

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)	(XIV)			
1	Institutions																
(a)	Mutual Fund	1	16,000	-	16,000	0.01%	16,000	-	16,000	0.01%	-	-	-	-	NA	NA	16,000
(b)	Venture Capital Funds	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	NA	NA	-
(c)	Alternate Investment Funds	2	45,046	-	45,046	0.04%	45,046	-	45,046	0.04%	-	-	-	-	NA	NA	45,046
(d)	Foreign Venture Capital Investors	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	NA	NA	-
(e)	Foreign Portfolio Investor	9	30,39,693	-	30,39,693	2.66%	30,39,693	-	30,39,693	2.66%	-	-	-	-	NA	NA	30,39,693
	Government Pension Fund Global	1	19,45,034	-	19,45,034	1.70%	19,45,034	-	19,45,034	1.70%	-	-	-	-	NA	NA	19,45,034
(f)	Financial Institutions / Banks	4	14,000	-	14,000	0.01%	14,000	-	14,000	0.01%	-	-	-	-	NA	NA	4,000
(g)	Insurance Companies	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	NA	NA	-
(h)	Provident Funds/ Pension Funds	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	NA	NA	-
(i)	Any Other (Specify)	-	-	-	-	0.00%	-	-	-	0.00%	-	-	-	-	NA	NA	-
	Sub Total (B)(1)	16	31,14,739	-	31,14,739	2.73%	31,14,739	-	31,14,739	2.73%	-	-	-	-	NA	NA	31,04,739
2	Central Government/ State Government(s)/ President of India																
	Sub Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
3	Non-Institutions																
(a)	Individuals														NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	71,611	2,05,69,239	-	2,05,69,239	18.02%	2,05,69,239	-	2,05,69,239	18.02%	-	-	-	-	NA	NA	1,86,94,495
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	3	21,45,000	-	21,45,000	1.88%	21,45,000	-	21,45,000	1.88%	-	-	-	-	NA	NA	21,45,000
	Dipak Kanayalal Shah	-	11,57,000	-	11,57,000	1.01%	11,57,000	-	11,57,000	1.01%	-	-	-	-	NA	NA	11,57,000
(b)	NBFCs registered with RBI	1	50	-	50	0.00%	50	-	50	0.00%	-	-	-	-	NA	NA	50
	Trust Employee	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Any Other (Specify)	2,288	79,14,863	-	79,14,863	6.93%	79,14,863	-	79,14,863	6.93%	-	-	-	-	NA	NA	66,01,109
	IEPF	1	28,05,324	-	28,05,324	2.46%	28,05,324	-	28,05,324	2.46%	-	-	-	-	NA	NA	28,05,324
	Investor Education And Protection Fund Authority Ministry Of Corporate Affairs	1	28,05,324	-	28,05,324	2.46%	28,05,324	-	28,05,324	2.46%	-	-	-	-	NA	NA	28,05,324
	Trusts	2	3,231	-	3,231	0.00%	3,231	-	3,231	0.00%	-	-	-	-	NA	NA	3,231
	Foreign Nationals	3	29,250	-	29,250	0.03%	29,250	-	29,250	0.03%	-	-	-	-	NA	NA	-
	Hindu Undivided Family	1,071	7,75,614	-	7,75,614	0.68%	7,75,614	-	7,75,614	0.68%	-	-	-	-	NA	NA	7,75,614
	Non Resident Indians	787	7,02,513	-	7,02,513	0.62%	7,02,513	-	7,02,513	0.62%	-	-	-	-	NA	NA	6,61,663
	Other Directors / Relatives	3	31,500	-	31,500	0.03%	31,500	-	31,500	0.03%	-	-	-	-	NA	NA	31,500
	Ltd Liability Partnership (L L P)	19	92,305	-	92,305	0.08%	92,305	-	92,305	0.08%	-	-	-	-	NA	NA	92,305
	Unclaimed Shares	1	12,17,104	-	12,17,104	1.07%	12,17,104	-	12,17,104	1.07%	-	-	-	-	NA	NA	-
	Borosil Limited Unclaimed Shares Suspense Account	1	12,17,104	-	12,17,104	1.07%	12,17,104	-	12,17,104	1.07%	-	-	-	-	NA	NA	-
	Clearing Member	80	65,547	-	65,547	0.06%	65,547	-	65,547	0.06%	-	-	-	-	NA	NA	65,547
	Bodies Corporate	321	21,92,475	-	21,92,475	1.92%	21,92,475	-	21,92,475	1.92%	-	-	-	-	NA	NA	21,65,925
	Sub Total (B)(3)	73,903	3,06,29,152	-	3,06,29,152	26.83%	3,06,29,152	-	3,06,29,152	26.83%	-	-	-	-	NA	NA	2,74,40,654
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	73,919	3,37,43,891	-	3,37,43,891	29.56%	3,37,43,891	-	3,37,43,891	29.56%	-	-	-	-	NA	NA	3,05,45,393

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Shares under Category "Public" includes 12,17,104 fully paid up equity shares held in the Unclaimed suspense account and 28,05,324 fully paid up equity shares held by Investor Education and Protection Fund (IEPF) Authority on which voting rights are frozen.



Borosil Ltd

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)		(XIV)			
1 Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-	

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



BOROSIL LIMITED

Table V - Statement Showing details of significant beneficial owners (SBOs)

S.No	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:		Date of creation/ acquisition of significant beneficial interest
	(I)		(II)		(III)		(IV)
	Name	Nationality	Name	Nationality	Whether by Virtue of:		
					Shares	%	
					Voting Rights	%	
					Rights on Distributable or any other distribution	%	
					Exercise of Control		
					Exercise of Significant influence		
1	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Gujarat Fusion Glass LLP	N.A.	Whether by Virtue of:		
					Shares	2.75%	13.03.2020
					Voting Rights	2.75%	
					Rights on Distributable or any other distribution	2.75%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	



2	Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian	Borosil Holdings LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	0.80%	
					Voting Rights	0.80%	
					Rights on Distributable or any other distribution	0.80%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						
3	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Spartan Trade Holdings LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	1.01%	
					Voting Rights	1.01%	
					Rights on Distributable or any other distribution	1.01%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						
4	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Associated Fabricators LLP	N.A.	Whether by Virtue of:		13.03.2020
					Shares	0.21%	
					Voting Rights	0.21%	
					Rights on Distributable or any other distribution	0.21%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						



5	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Sonargaon Properties LLP	N.A.	Whether by Virtue of:		03.12.2020
					Shares	0.00%	
					Voting Rights	0.00%	
					Rights on Distributable or any other distribution	0.00%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	
Note:	<p>1. Details shown in Column III are indirect holding of the SBOs in the reporting company. For direct holding of the SBOs, please refer Table II of shareholding pattern.</p> <p>2. In accordance with the provisions of SEBI circular dated March 12, 2019, the above reported details are as per last form BEN-2 filed by the Company. Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021 and the Form BEN-2 for reporting the change in relation to SBOs of the Company shall be filed and reported accordingly within the prescribed time.</p>						

A handwritten signature in blue ink is written over a circular blue stamp. The stamp contains the text "Borosil Limited" around the top edge and "Mumbai" in the center. There is a small star symbol at the bottom of the stamp.

Post Scheme Indicative Shareholding Pattern (without PAN) under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity	Klass Pack Limited (proposed to be listed pursuant to the scheme)
2.	Scrip Code/Name of Scrip/Class of Security	Equity shares (proposed to be listed pursuant to the Scheme)
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	This is post-scheme shareholding pattern filed as per the requirements of Stock Exchanges prescribed in accordance with SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities. This shareholding pattern is based on the shareholding data as on February 11, 2022
	a. If under 31(1)(b) then indicate the report for Quarter ending	
	b. If under 31(1)(c) then indicate date of allotment/extinguishment	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No
6	Whether the listed entity has any significant beneficial owner?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Note Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021. As on February 11, 2022, transmission of his holdings in the Company is pending.

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For Klass Pack Limited

C.H. Chauhan
Company Secretary

Klass Pack Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)		(xiii)		(xiv)
(A)	Promoter & Promoter Group	11	6,03,08,078	-	-	6,03,08,078	68.16%	6,03,08,078	-	6,03,08,078	68.16%	-	68.16%	-	-	NA	NA	6,03,08,078
(B)	Public	73,925	2,81,67,742	-	-	2,81,67,742	31.84%	2,81,67,742	-	2,81,67,742	31.84%	-	31.84%	28,59,820	3.23	NA	NA	2,81,67,742
(C)	Non Promoter - Non Public	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C1)	Shares Underlying DRs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(C2)	Shares Held By Employee Trust	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
	Total	73,936	8,84,75,820	-	-	8,84,75,820	100.00%	8,84,75,820	-	8,84,75,820	100.00%	-	100.00%	28,59,820	3.23	NA	NA	8,84,75,820



Klass Pack Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
								Class eg: X	Class eg: y	Total								
(i)		(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)	(xiv)			
1	Indian																	
(a)	Individuals / Hindu Undivided Family		5	4,64,15,557	-	-	4,64,15,557	52.46%	4,64,15,557	-	4,64,15,557	52.46%	-	-	-	-	4,64,15,557	
	Rekha Kheruka	Promoter Group	1	1,23,23,690	-	-	1,23,23,690	13.93%	1,23,23,690	-	1,23,23,690	13.93%	-	-	-	-	1,23,23,690	
	Kiran Kheruka	Promoter Group	1	1,23,01,774	-	-	1,23,01,774	13.90%	1,23,01,774	-	1,23,01,774	13.90%	-	-	-	-	1,23,01,774	
	Bajrang Lal Kheruka	Promoters	1	1,04,01,037	-	-	1,04,01,037	11.76%	1,04,01,037	-	1,04,01,037	11.76%	-	-	-	-	1,04,01,037	
	Pradeep Kumar Kheruka	Promoters	1	99,25,246	-	-	99,25,246	11.22%	99,25,246	-	99,25,246	11.22%	-	-	-	-	99,25,246	
	Shreevar Kheruka	Promoters	1	14,63,810	-	-	14,63,810	1.65%	14,63,810	-	14,63,810	1.65%	-	-	-	-	14,63,810	
(b)	Central Government / State Government(s)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Financial Institutions / Banks		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Any Other (Specify)		5	40,77,017	-	-	40,77,017	4.61%	40,77,017	-	40,77,017	4.61%	-	-	-	-	40,77,017	
	Gujarat Fusion Glass Llp	Promoter Group	1	23,52,303	-	-	23,52,303	2.66%	23,52,303	-	23,52,303	2.66%	-	-	-	-	23,52,303	
	Spartan Trade Holdings Llp	Promoter Group	1	8,60,484	-	-	8,60,484	0.97%	8,60,484	-	8,60,484	0.97%	-	-	-	-	8,60,484	
	Borosil Holdings Llp	Promoter Group	1	6,88,634	-	-	6,88,634	0.78%	6,88,634	-	6,88,634	0.78%	-	-	-	-	6,88,634	
	Associated Fabricators Llp	Promoter Group	1	1,75,583	-	-	1,75,583	0.20%	1,75,583	-	1,75,583	0.20%	-	-	-	-	1,75,583	
	Sonargaon Properties Llp	Promoter Group	1	13	-	-	13	0.00%	13	-	13	0.00%	-	-	-	-	13	
	Bodies Corporate		1	98,15,504	-	-	98,15,504	11.09%	98,15,504	-	98,15,504	11.09%	-	-	-	-	98,15,504	
	Croton Trading Private Limited	Promoter Group	1	98,15,504	-	-	98,15,504	11.09%	98,15,504	-	98,15,504	11.09%	-	-	-	-	98,15,504	
	Sub Total (A)(1)		11	6,03,08,078	-	-	6,03,08,078	68.16%	6,03,08,078	-	6,03,08,078	68.16%	-	-	-	-	6,03,08,078	
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(b)	Government		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(c)	Institutions		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(d)	Foreign Portfolio Investor		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(e)	Any Other (Specify)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Sub Total (A)(2)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		11	6,03,08,078	-	-	6,03,08,078	68.16%	6,03,08,078	-	6,03,08,078	68.16%	-	-	-	-	6,03,08,078	

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Klass Pack Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: X	Class eg: y	Total								
(i)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi) = (vii)+(x) As a % of (A+B+C2)	(xii)	(xiii)		(xiv)		
1	Institutions																
(a)	Mutual Fund	1	12,000	-	12,000	0.01%	12,000	-	12,000	0.01%	-	-	NA	NA	12,000		
(b)	Venture Capital Funds	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-		
(c)	Alternate Investment Funds	2	33,784	-	33,784	0.04%	33,784	-	33,784	0.04%	-	-	NA	NA	33,784		
(d)	Foreign Venture Capital Investors	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-		
(e)	Foreign Portfolio Investor	9	22,79,770	-	22,79,770	2.58%	22,79,770	-	22,79,770	2.58%	-	-	NA	NA	22,79,770		
	Government Pension Fund Global	1	14,58,776	-	14,58,776	1.65%	14,58,776	-	14,58,776	1.65%	-	-	NA	NA	14,58,776		
(f)	Financial Institutions / Banks	4	10,500	-	10,500	0.01%	10,500	-	10,500	0.01%	-	-	NA	NA	10,500		
(g)	Insurance Companies	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-		
(h)	Provident Funds/ Pension Funds	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-		
(i)	Any Other (Specify)	-	-	-	-	0.00%	-	-	-	0.00%	-	-	NA	NA	-		
	Sub Total (B)(1)	16	23,36,054	-	23,36,054	2.64%	23,36,054	-	23,36,054	2.64%	-	-	NA	NA	23,36,054		
2	Central Government/ State Government(s)/ President of India																
	Sub Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-		
3	Non-Institutions																
(a)	Individuals																
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	71,614	1,55,16,823	-	1,55,16,823	17.54%	1,55,16,823	-	1,55,16,823	17.54%	-	17.54%	89,890	0.10	NA	NA	1,55,16,823
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	5	34,24,680	-	34,24,680	3.87%	34,24,680	-	34,24,680	3.87%	-	3.87%	18,15,930	2.05	NA	NA	34,24,680
	Prashant Amin	1	10,10,680	-	10,10,680	1.14%	10,10,680	-	10,10,680	1.14%	-	1.14%	10,10,680	1.14	NA	NA	10,10,680
	Dipak Kanayalal Shah	1	8,67,750	-	8,67,750	0.98%	8,67,750	-	8,67,750	0.98%	-	0.98%	-	-	NA	NA	8,67,750
	Pramila Amin	1	8,05,250	-	8,05,250	0.91%	8,05,250	-	8,05,250	0.91%	-	0.91%	8,05,250	0.91	NA	NA	8,05,250
(b)	NBFCs registered with RBI	1	37	-	37	0.00%	37	-	37	0.00%	-	0.00%	-	-	NA	NA	37
	Trust Employee	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(d)	Overseas Depositories(holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
(c)	Any Other (Specify)	2,289	68,90,148	-	68,90,148	7.79%	68,90,148	-	68,90,148	7.79%	-	7.79%	9,54,000	1.08	NA	NA	68,90,148
	IEPF	1	21,03,993	-	21,03,993	2.38%	21,03,993	-	21,03,993	2.38%	-	2.38%	-	-	NA	NA	21,03,993
	Investor Education And Protection Fund Authority Ministry Of Corporate Affairs	1	21,03,993	-	21,03,993	2.38%	21,03,993	-	21,03,993	2.38%	-	2.38%	-	-	NA	NA	21,03,993
	Trusts	2	2,424	-	2,424	0.00%	2,424	-	2,424	0.00%	-	0.00%	-	-	NA	NA	2,424
	Foreign Nationals	3	21,938	-	21,938	0.02%	21,938	-	21,938	0.02%	-	0.02%	-	-	NA	NA	21,938
	Hindu Undivided Family	1,071	5,81,710	-	5,81,710	0.66%	5,81,710	-	5,81,710	0.66%	-	0.66%	-	-	NA	NA	5,81,710
	Non Resident Indians	787	5,26,885	-	5,26,885	0.60%	5,26,885	-	5,26,885	0.60%	-	0.60%	-	-	NA	NA	5,26,885
	Other Directors / Relatives	3	23,625	-	23,625	0.03%	23,625	-	23,625	0.03%	-	0.03%	-	-	NA	NA	23,625
	Ltd Liability Partnership (L L P)	19	69,229	-	69,229	0.08%	69,229	-	69,229	0.08%	-	0.08%	-	-	NA	NA	69,229
	Unclaimed Shares	1	9,12,828	-	9,12,828	1.03%	9,12,828	-	9,12,828	1.03%	-	1.03%	-	-	NA	NA	9,12,828
	Borosil Limited Unclaimed Shares Suspense Account	1	9,12,828	-	9,12,828	1.03%	9,12,828	-	9,12,828	1.03%	-	1.03%	-	-	NA	NA	9,12,828
	Clearing Member	80	49,160	-	49,160	0.06%	49,160	-	49,160	0.06%	-	0.06%	-	-	NA	NA	49,160
	Bodies Corporate	322	25,98,356	-	25,98,356	2.94%	25,98,356	-	25,98,356	2.94%	-	2.94%	9,54,000	1.08	NA	NA	25,98,356
	Shiv Ganga Caterers Private Limited	1	9,54,000	-	9,54,000	1.08%	9,54,000	-	9,54,000	1.08%	-	1.08%	9,54,000	1.08	NA	NA	9,54,000
	Sub Total (B)(3)	73,909	2,58,31,688	-	2,58,31,688	29.20%	2,58,31,688	-	2,58,31,688	29.20%	-	29.20%	28,59,820	3.23	NA	NA	2,58,31,688
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	73,925	2,81,67,742	-	2,81,67,742	31.84%	2,81,67,742	-	2,81,67,742	31.84%	-	31.84%	28,59,820	3.23	NA	NA	2,81,67,742

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.
- (4) Shares under Category "Public" includes 9,12,828 fully paid up equity shares held in the Unclaimed suspense account and 21,03,993 fully paid up equity shares held by Investor Education and Protection Fund (IEPF) Authority on which voting rights are frozen.
- (5) Entire pre scheme capital shall be subject to lock in as per SEBI Circular dated November 23, 2021 relating to Schemes of Arrangement by Listed entities.



Klass Pack Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
							No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
							Class eg: X	Class eg: Y	Total								
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)			(X)	(XI) = (VII)+(X) As a % of (A+B+C2)	(XII)	(XIII)		(XIV)		
1 Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	NA	NA	-

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Klass Pack Limited

Table V - Statement Showing details of significant beneficial owners (SBOs)

S.No	Details of the SBO		Details of the registered owner		Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect:		Date of creation/ acquisition of significant beneficial interest
	(I)		(II)		(III)		(IV)
	Name	Nationality	Name	Nationality	Whether by Virtue of:		
				Shares	%		
				Voting Rights	%		
				Rights on Distributable or any other distribution	%		
				Exercise of Control			
				Exercise of Significant influence			
1	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Gujarat Fusion Glass LLP	N.A.	Whether by Virtue of:		-
					Shares	2.66%	
					Voting Rights	2.66%	
					Rights on Distributable or any other distribution	2.66%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						



2	Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian	Borosil Holdings LLP	N.A.	Whether by Virtue of:		
					Shares	0.78%	
					Voting Rights	0.78%	
					Rights on Distributable or any other distribution	0.78%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						
3	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Spartan Trade Holdings LLP	N.A.	Whether by Virtue of:		
					Shares	0.97%	
					Voting Rights	0.97%	
					Rights on Distributable or any other distribution	0.97%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						
4	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka	Indian Indian	Associated Fabricators LLP	N.A.	Whether by Virtue of:		
					Shares	0.20%	
					Voting Rights	0.20%	
					Rights on Distributable or any other distribution	0.20%	
					Exercise of Control	Yes	
Exercise of Significant influence	Yes						



5	Mr. Bajrang Lal Kheruka Mrs. Kiran Kheruka Mr. Pradeep Kumar Kheruka Mrs. Rekha Kheruka	Indian Indian Indian Indian	Sonargaon Properties LLP	N.A.	Whether by Virtue of:		-
					Shares	0.00%	
					Voting Rights	0.00%	
					Rights on Distributable or any other distribution	0.00%	
					Exercise of Control	Yes	
					Exercise of Significant influence	Yes	
<p>1. Details shown in Column III are indirect holding of the SBOs in the reporting company. For direct holding of the SBOs, please refer Table II of shareholding pattern.</p> <p>Note: 2. In accordance with the provisions of SEBI circular dated March 12, 2019, the above reported details are as per last form BEN-2 filed by the Company. Mr. Bajrang Lal Kheruka, one of the Promoters of the Company expired on December 12, 2021 and the Form BEN-2 for reporting the change in relation to SBOs of the Company shall be filed and reported accordingly within the prescribed time.</p>							

