

# BOROSIL®

## Borosil Glass Works Limited

CIN : L99999MH1962PLC012538

Registered & Corporate Office :

1101, Crescenzo, G-Block, Opp. MCA Club, Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051, India.

T +91 22 6740 6300

W www.borosil.com

To

**BSE LIMITED**

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai - 400 001

Scrip Code: 502219

Dear Sir(s)/ Ma'am,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Composite Scheme of Amalgamation and Arrangement amongst Vyline Glass Works Limited AND Fennel Investment And Finance Private Limited AND Gujarat Borosil Limited AND Borosil Glass Works Limited AND Hopewell Tableware Private Limited AND their respective shareholders ('the Scheme')**

In response to your mail dated October 8, 2018, we hereby undertake to amend the Scheme to the extent mentioned below:

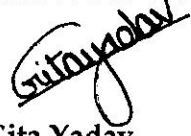
1. Change in capital of Borosil Glass Works Limited as mentioned in clause 3.4 of the Scheme pursuant to bonus issue in the ratio of 3:1.
2. Change in the swap ratio as per addendum to valuation report on account of bonus issue in Borosil Glass Works Limited.
3. Change in the existing number of shares held by Fennel Investment and Finance Private Limited in Borosil Glass Works Limited as mentioned in clause 16.1 of the Scheme pursuant to bonus issue. Consequently, the cross holding of Fennel Investment and Finance Private Limited in Borosil Glass Works Limited is 49,62,280 shares.
4. Change in the name of "Hopewell Tableware Private Limited" to "Hopewell Tableware Limited" in the Scheme as the same has been converted into a public company with effect from July 19, 2018.
5. Change in the capital of the Resulting Company as mentioned in clause 3.5 of the Scheme after giving effect of sub-division of equity shares from Rs. 10 each to Re. 1 each and also amended swap ratio for demerger in the Scheme.
6. Change in the existing number of equity shares held by Borosil Glass Works Limited in the Resulting Company as mentioned in clause 22.1 of the Scheme pursuant to sub-division of equity shares from Rs. 10 each to Re. 1 each.

For Borosil Glass Works Limited

Date: October 9, 2018

Place: Mumbai



  
Gita Yadav  
Company Secretary